**INTEREST RATES MARKET NOTICE**

**Date: 30 May 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN20; ABFN21; ABFN22”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 May 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN20

**Nominal Issued** R 437,000,000.00

**Issue Price** 100%

**Coupon** 8.633% (3 Month JIBAR as at 25 May 2017 of 7.333% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 May 2020

**Books Closed Date(s)** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on19 February, 19 May, 19 August, 19 November

**Issue Date** 30 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 30 May 2017

**First Interest Payment Date** 30 August 2017

**ISIN No.** ZAG000144213

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN20%20Pricing%20Supplement%2020170530.pdf>

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN21

**Nominal Issued** R 596,000,000.00

**Issue Price** 100%

**Coupon** 8.933% (3 Month JIBAR as at 25 May 2017 of 7.333% plus 160bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 May 2022

**Books Closed Date(s)** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on19 February, 19 May, 19 August, 19 November

**Issue Date** 30 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 30 May 2017

**First Interest Payment Date** 30 August 2017

**ISIN No.** ZAG000144221

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN21%20Pricing%20Supplement%2020170530.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN21%20Pricing%20Supplement%2020170530.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN22

**Nominal Issued** R 1,078,000,000.00

**Issue Price** 100%

**Coupon** 9.183% (3 Month JIBAR as at 25 May 2017 of 7.333% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 May 2024

**Books Closed Date(s)** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on19 February, 19 May, 19 August, 19 November

**Issue Date** 30 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 30 May 2017

**First Interest Payment Date** 30 August 2017

**ISIN No.** ZAG000144239

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN22%20Pricing%20Supplement%2020170530.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN22%20Pricing%20Supplement%2020170530.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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